

January 26, 2025



Personalized Tax Preparation for Over 25 Years
W.R. Strother III
Tax & Financial Services

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Dear Clients:

I hope all is well and that you have enjoyed a prosperous 2024 tax year. I will continue with NO in-person office visits. WRS will offer "curb-side" return Drop Off and Pick-Up services.

As always, I would like to extend my GRATITUDE and THANKS to my returning clients. I truly appreciate your loyalty and continued patronage of WRS Tax Services. And for my new clients, coming on board for the 2024 Tax Filing Season, "Thank you, and welcome."

As I begin this 2025 tax season, I am headed towards semi-retirement. This year I plan to prepare a very limited number of returns. This will ensure their completion by the April 15th deadline. I am accepting clients with completed paperwork. Clients with missing documents will not meet the April 15th deadline. Returns will be reviewed for completeness. Once reviewed, clients with missing information will be notified that their return will not be filed by the tax deadline. Clients that submit after I have reached my quota and clients with missing information will be contacted with other options.

WRS Housekeeping notes for 2023 Tax Year:

1. The **2024 TAX YEAR CLIENT CHECKLIST:** (Please download from the website: www.wrstax.com)
Clients are **required** to complete, sign, date, and return the Client Checklist with all tax documents.
2. **NONCASH DONATION SLIPS:** Each noncash donation slip submitted must be dated, have a brief description of the items donated, and the total value of goods donated.
3. **SCHEDULE C, SCHEDULE E Form Filers:** Clients must provide a summary of their income and expenses. There are helpful worksheets on the WRS Tax & Financial Services website that may assist you in categorizing your income & expenses (for these particular forms). Auto worksheets are on the website as well for those who use a vehicle in business related activities.
4. **FORM 2106:** (unreimbursed employee expenses no longer deductible).
5. **Reminder:** Due to our new normal, many clients are electing to social distance and have elected to scan and send their entire tax documents for tax preparation. This trend continues to cause an increased demand on in house supplies and time. Depending on how document intense the download is, a \$25 up to \$50 download fee has been instituted.
6. **IRS Notices:** Please include in your tax documents all IRS notices.

In closing, please visit my website monthly and click on the Client Resources tab. There you will find monthly tax newsletters and helpful tax tips. Also check out the worksheets tab, where you will find a variety of tax organizers and worksheets that may be helpful in preparing your taxes.

Thank you for understanding the changes this year. I truly appreciate your continued support and patronage of WRS Tax & Financial Services. Please call the office for any changes concerning daily operations.

Remain SAFE & STAY WELL! ☺

Sincerely,

Warren R. Strother, III
W.R. Strother, III, Tax & Financial Services